

Code	DAG
Company name	Dong A Plastic Group Joint – Stock Company
Date	04/20/2018
Subject	Resolution of Annual General Meeting 2018

Content:

Dong A Plastic Group Joint – Stock Company announces the resolution of Annual General Meeting 2018 dated April 19, 2018 as follows:

Article 1: Approving the reports by the Board of Directors, Board of Supervisors, Directorate Board:

- The financial statements in 2017 audited by VAE Company.
- Report of the Board of Directors.
- Report of the CEO regarding the business performance in 2017.
- Report of the Board of Supervisors.

Article 2: Approving the business performance and profit distribution plan in 2017:

Revenue	1,645,576,445,762 dongs
Investment development fund	28,495 ,659,925 dongs
Other fund under the owner’s capital	10,057,193,444 dongs
The undistributed profit	47,872,927,383 dongs
❖ The undistributed profit after tax accumulated until the ending of previous period	0 dongs
❖ The undistributed profit after tax in the this period	47 ,872,927,383 dongs

Profit distribution in 2017:

- ❖ Financial reserve fund: 5%;
- ❖ Bonus welfare fund: 2.5%
- ❖ Bonus fund for the Management Board: 2.5%
- ❖ Reserve fund for the charter capital: 5%

Dividend payment for 2017:

❖ Financial resource for the payment: the investment development fund and the undistributed profit after tax.

❖ Dividend rate: 10%

Of which:

- Cash dividend payment for 2017:
 - ❖ Payment ratio: 55% on par value (01 share receives 500 dongs)
 - ❖ Payment date: in Quarter 2 – 3.2018
- Stock dividend payment for 2017:
 - ❖ Exercise ratio: 5% on par value (Those who own 20 shares will receive 01 bonus share)
 - ❖ Number of shares expected to be issued: 2,466,394 shares
 - ❖ Issue date: authorizing the Board of Directors to decide.

Article 3: Approving main business targets in 2018:

Revenue	1,910 billion dongs
Profit after tax	95 billion dongs
Expected dividend ratio	10%

Article 4: Approving to implement the investment policy of 2017.

Article 5: Approving the resignation of Ms. Tran Thi Le Hai as Member of Board of Directors, and the resignation of Ms. Ha Thi My Hanh as Member of Board of Supervisors.

- ❖ Approving the election of Mr. Vuong Tri Dung to the Board of Directors, effective from April 19, 2018.
- ❖ Approving the election of Ms. Ha Thanh Thuy to the Board of Supervisors, effective from April 19, 2018.

Article 6: Authorizing the Board of Directors, Directorate Board and Chairpersons of subsidiaries to seek, negotiate, sign credit agreements to borrow middle-term and long-term loans for business operations of the Company and subsidiaries in 2018.

Article 7: Authorizing the Board of Directors to continue seeking, negotiating, signing agreements with strategic partners to issue shares to strategic partners.

Approving to issue shares to strategic partners and issue shares to employees, members of Board of Directors and Board of Supervisors via ESOP.

1. Number of shares to be issued to strategic partners: 9,150,000 shares

- ❖ Issue date: in Quarter 3/2018 – Quarter 1/2019

2. Number of shares to be issued to employees, members of Board of Directors and Board of Supervisors: 950,000 shares

- ❖ Par value: 10,000 dongs/share

- ❖ Issue price: 10,000 dongs/share

- ❖ Issue date: in the same time of the stock issue to the strategic partners.

Article 8: Approving the remuneration of Board of Directors, Board of Supervisors in 2017.

- Total remuneration of Board of Directors, Board of Supervisors in 2017: 35,200,000 dongs/year.

Article 9: Approving to choose Vietnam Auditing and Evaluation Limited Company (VAE) to be the audit firm for DAG in 2018.

Article 10: Approving that the Chairman of Board of Directors concurrently holds the position of CEO.